

# Medicare Wellness Form

## Patient History & Health Risk Assessment



The knowledge to  
treat you better

This **Medicare Total Health Assessment** is part of your upcoming Annual Wellness Visit. Please answer the following questions about your health and day-to-day activities. This questionnaire will help your clinical team address the areas important to your overall well-being. This questionnaire should take about 10-20 minutes to complete. If you need help, please contact the medical staff or ask for help during your visit. Thank you.

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Date: \_\_\_\_\_

**1. Please list any SPECIALISTS you see, approximately when you last saw them, and how often you visit.**

Doctor Name & Specialty	Date Last Seen	How often do you see them? Check the correct box		
		Yearly	Every 6 months	As Needed
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**2. Have you had any hospitalizations or visits to the Emergency Room in the last 6 months:**  Yes  No

If yes, please fill in the information below:

Date	Name of the hospital	Reason for admission or ER Visit

**3. Family- Medical History.** Please check the box that applies:

Medical Problem/Illness	I have/had this problem	Family member Please list relationship
Alzheimer's / Dementia	<input type="checkbox"/>	
Asthma	<input type="checkbox"/>	
Cancer: circle one Breast   colon   lung   ovarian   prostate   skin   other_____	<input type="checkbox"/>	
Chronic Obstructive Pulmonary Disease (Emphysema or Chronic Bronchitis)	<input type="checkbox"/>	
Congestive Heart Failure	<input type="checkbox"/>	
Coronary heart disease/ heart attack/ angina	<input type="checkbox"/>	
Depression	<input type="checkbox"/>	
Diabetes Mellitus	<input type="checkbox"/>	
High Blood Pressure	<input type="checkbox"/>	
High cholesterol	<input type="checkbox"/>	
Renal (Kidney) Disorder	<input type="checkbox"/>	

4. **Health Screenings:**

Name \_\_\_\_\_ Birth date \_\_\_\_\_

When was the last time you:	Date Completed & Where
had your eyes examined	
saw a dentist	
had a colonoscopy or at home stool test	
had a bone density test	
had a mammogram	
had a pap smear	
had a screening for abdominal aorta aneurysm (males)	
have you ever been screened for Hepatitis or HIV?	

5. **Immunization History:**

Immunization	Date & where you went to get it
<b>Influenza</b> Yearly vaccine	
<b>Pneumovax</b> Done after the age of 65 to prevent pneumococcal infection	
<b>Prevnar</b> Done after the age of 65 to prevent pneumococcal infection	
<b>Tetanus</b> Known as Td or DTaP- recommended every 10 years	
<b>Zostavax</b> Prevent or lessen an outbreak of shingles	
<b>Any other immunizations</b> Hepatitis A, Hepatitis B, or immunizations needed for travel: List: _____	

**Overall Health**

6. In general, compared to other people your age, would you say that your health is:

- Excellent                       Fair  
 Very Good                       Poor  
 Good

7. Compared to last year, how would you rate your overall health?

- Better                               Worse  
 About the same

8. How confident are you that you can manage most of your health problems?

- Very confident                       Somewhat confident                       Not very confident  
 I do not have any health problems

9. Have you had any unintentional weight loss or gain in the past 6 months?  Yes  No

**Stress/Emotions**

10. Do you have a history of depression?  Yes  No

Over the past 2 weeks, how often have you been bothered by any of the following problems?		Not at all	Several days	More than half the days	Nearly every day
1	Little interest or pleasure in doing things	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2	Feeling down, depressed, or hopeless	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

11. How often do you get the social and emotional support you need?

- Always                               Rarely  
 Usually                               Never  
 Sometimes

**Lifestyle/habits**

Name \_\_\_\_\_ Birth date \_\_\_\_\_

12. During the past four weeks, how many drinks of wine, beer, or other alcoholic beverages did you have?
- 10 or more drinks per week       One drink or less per week  
 6-9 drinks per week       No alcohol at all  
 2-5 drinks per week
13. In the last 30 days, have you used tobacco?
- Smoked:       Yes     No  
Used a smokeless tobacco product:     Yes     No  
If yes to either, would you be interested in quitting tobacco use within the next month?     Yes     No
14. Tobacco Smoking History:
- Never a smoker       Current Every Day Smoker  
 Former Smoker       Current Some Day Smoker
15. How many times in the past year have you used an illegal drug or used a prescription medication for non-medical reasons?
- Never       Weekly  
 Once or Twice       Daily or almost daily  
 Monthly
16. Do you exercise for about 20 minutes three or more days a week?
- Yes, most of the time       No, I usually do not exercise this much  
 Yes, some of the time
17. How often do you eat food that is healthy (fresh fruits, fish and vegetables) instead of unhealthy food (fried foods, sweets and "junk food")?
- In the last week my evening meals were:
- Almost always healthy       A little of the time healthy  
 Most of the time healthy       Almost never healthy  
 Some of the time healthy
18. In the past 7 days, how many sugar-sweetened (not diet) beverages did you consume each day
- \_\_\_\_\_ sugar sweetened beverages consumed per day
19. Do you SNORE or has anyone told you that you snore?     Yes     No
20. Do you often feel tired, or sleepy during the daytime?     Yes     No

**Activities/Function**

21. In the past 7 days, did you need help from others to perform everyday activities such as eating, getting dressed, grooming, bathing, walking, or using the toilet?
- Yes, help with \_\_\_\_\_  
 No
22. In the past 7 days, did you need help from others to take care of things such as laundry and housekeeping, banking, shopping, using the telephone, food preparation, transportation, or taking your own medications?
- Yes, help with \_\_\_\_\_  
 No
23. During the past four weeks, was someone available to help you if you needed and wanted help?
- (For example, if you felt very nervous, lonely, or blue; got sick and had to stay in bed; needed someone to talk to; needed help with daily chores; or needed help just taking care of yourself)
- Yes, as much as I wanted       No, not at all  
 Yes, some

**Symptoms**

Name \_\_\_\_\_ Birth date \_\_\_\_\_

24. How often during the PAST FOUR WEEKS have you been bothered by any of the following problems?

Problem	Never	Sometimes	Often
Dizzy when standing up	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sexual problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Hearing Problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Mouth, Teeth or denture problems	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Difficulty with daily activities because of eyesight?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Trouble urinating or wetting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Trouble thinking or remembering	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Significant pain	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Safety /Barriers**25. Do you always fasten your seat belt when you are in a car?  Yes, usually  No, not usually

26. Have you fallen two or more times in the past year (a fall is when your body goes to the ground without being pushed)?

 Yes  No27. Have you had a fall that caused an injury in the past year?  Yes  No28. Do you feel unsteady when standing or walking?  Yes  NoDo you worry about falling?  Yes  No

30. How often do you have trouble taking medicines the way you have been told to take them?

 I do not have to take medicine  Sometimes I take them as prescribed I always take them as prescribed  I seldom take them as prescribed31. Do you understand your medications and what you are taking them for?  Yes  No32. Do you find that you sometimes have to choose between buying groceries or medications?  Yes  No

33. Problems with medication include: \_\_\_\_\_

\_\_\_\_\_

**End of Life Planning**

34. Do you have any advance directives for your health care (for example, medical Durable Power of Attorney, Living Will, Five Wishes, CPR or Do Not Resuscitate directive)?

 Yes  No

If yes, please bring copy of your document to visit

35. Who completed this survey form?  Myself  Relative  Friend  Caregiver

36. The healthy change that I would like to make is:

 Improve my diabetes  eat healthier improve my blood pressure  \_\_\_\_\_ lose weight