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**DISCLOSURE OF RELATIONSHIPS**

Identifying and Mitigating Relevant Financial Relationships

*in* Continuing Medical Education

CME Activity: \_\_\_\_\_\_

Presentation Title:

Presenter/Activity Planner: Activity Date:

1. **In the past 24 months, have you had any financial relationships with an ineligible company? *(see glossary of terms below)* Yes  No** 
   1. **If yes, please indicate the ineligible company next to the best description of this relationship.**

Financial Relationship Ineligible Company

Grant/Research Support

Consultant

Speakers List

Major Stock Shareholder

Other Financial/Material Support

* 1. **If yes, will your presentation/participation include any products or services of the above commercial interest? Yes  No**

**Content Validation**: My recommendations involving clinical medicine in this CME activity will be based on evidence that is accepted within the profession of medicine as adequate justification for their indications and contraindications in the care of patients. All scientific research referred to, reported or used in CME in support or justification of a patient care recommendation will conform to the generally accepted standards of experimental design, data collection and analysis. (original signature required – not typed)

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

***FOR CME OFFICE USE*** *– Relevant financial relationship identified and mitigated by the following:*

*CME Staff signature: Date:*

**Glossary of Terms**

**Ineligible Company --** any entity whose primary business is producing, marketing, selling, re-selling, or distributing healthcare products used by or on patients.

**Financial relationships --** those relationships in which the individual benefits by receiving a salary, royalty, intellectual property rights, consulting fee, honoraria, ownership interest (e.g., stocks, stock options or other ownership interest, excluding diversified mutual funds), or other financial benefit. Financial benefits are usually associated with roles such as employment, management position, independent contractor (including contracted research), consulting, speaking and teaching, membership on advisory committees or review panels, board membership, and other activities from which remuneration is received, or expected.

**Relevant financial relationships** - The ACCME requires anyone in control of CME content to disclose relevant financial relationships to the accredited provider. Individuals must also include in their disclosure the relevant financial relationships of a spouse or partner. The ACCME defines relevant financial relationships as financial relationships in any amount that create a conflict of interest and that occurred in the twelve-month period preceding the time that the individual was asked to assume a role controlling content of the CME activity. The ACCME has not set a minimal dollar amount—any amount, regardless of how small, creates the incentive to maintain or increase the value of the relationship. Financial relationships are those relationships in which the individual benefits by receiving a salary, royalty, intellectual property rights, consulting fee, honoraria for promotional speakers’ bureau, ownership interest (e.g., stocks, stock options or other ownership interest, excluding diversified mutual funds), or other financial benefit. Financial benefits are usually associated with roles such as employment, management position, independent contractor (including contracted research), consulting, speaking and teaching, membership on advisory committees or review panels, board membership, and other activities from which remuneration is received, or expected.